

▶ **Wendt (India) Limited**

44th Annual General Meeting 24th July 2026



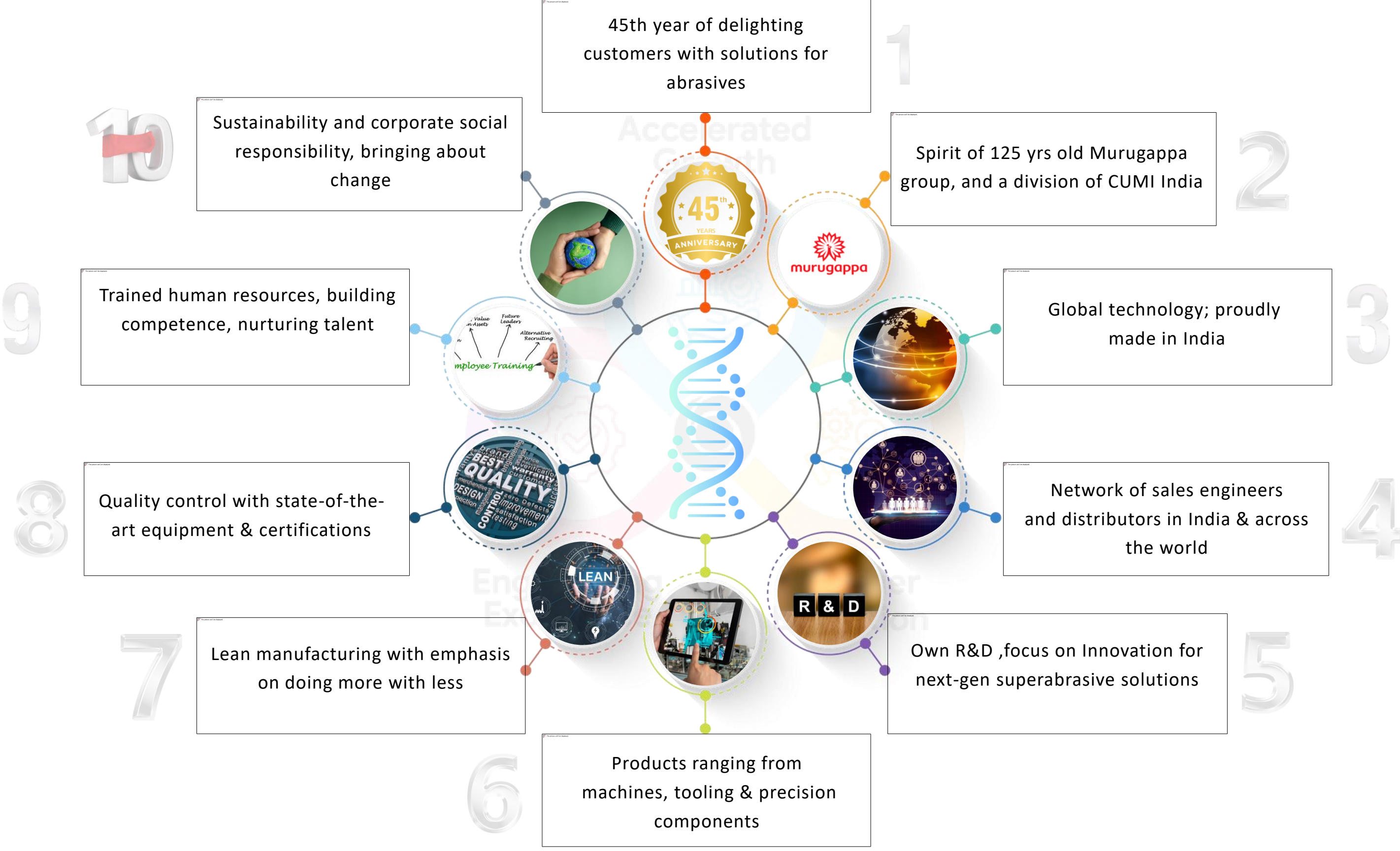
DISCLAIMER

This presentation may contain forward-looking information relating to future business developments & prospects, company's financial results and economic performance that involve substantial risks and uncertainties. While such forward-looking statements represent the company's judgements and future expectations, changes in such assumptions or factors could produce significantly different results. The information contained in this presentation is as of date. The company assumes no obligation to update any forward-looking statement in this presentation as a result of new information or future events or developments.

AGENDA

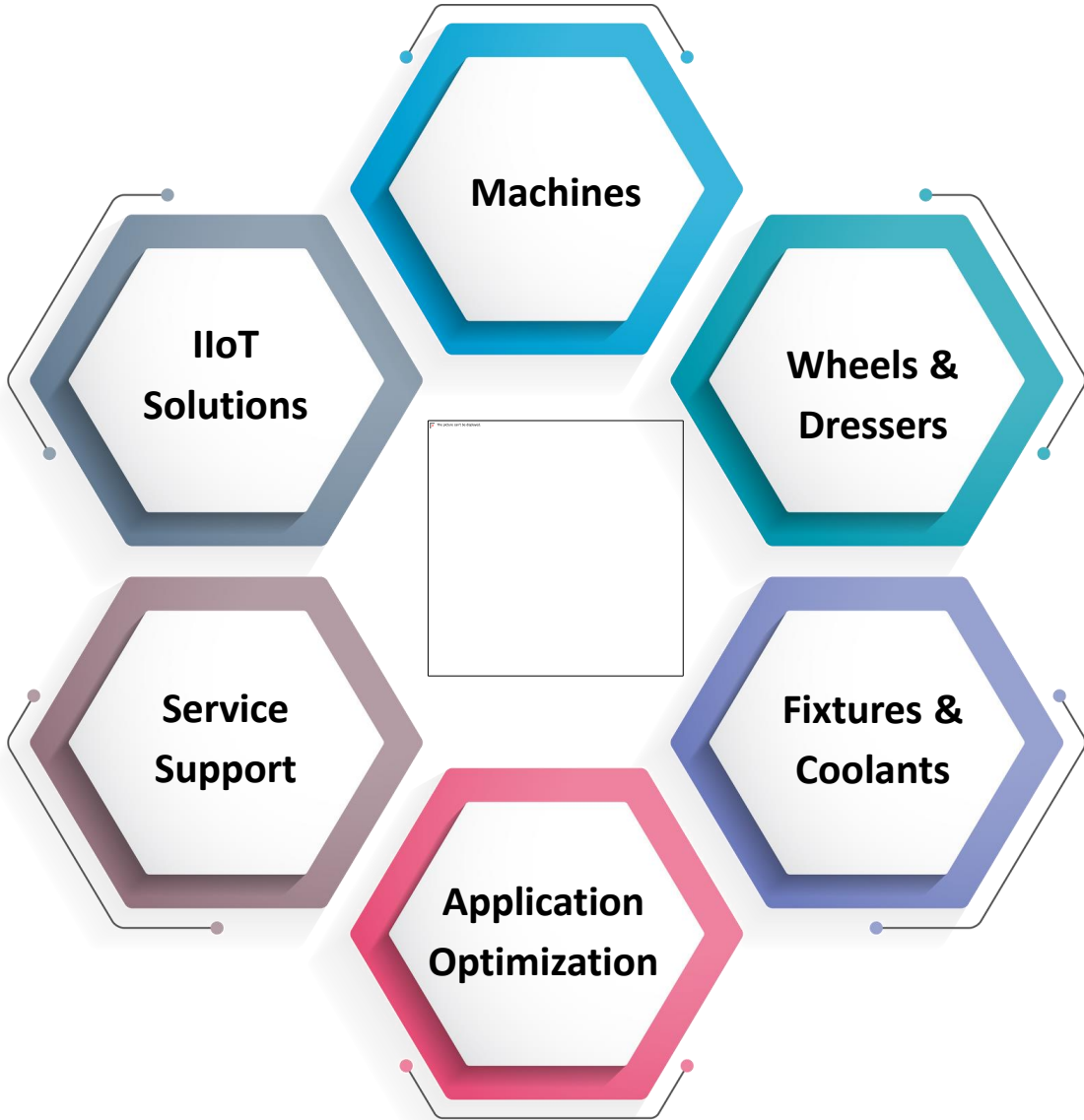
- 01 About us
- 02 Product Range & Global Presence
- 03 Financial Updates (Standalone & Consolidated, Capex)
- 04 Awards, Exhibitions & Accolades
- 05 CSR Activities
- 06 Sustainability
- 07 Q1 FY 26-27 Standalone Performance
- 08 Summary

About Us



“Wendt seeks to become a significant global player in offering customized solutions and services for Grinding and Machining hard-to-process material”

Complete Solutions





Mr. Amit Ingale
Executive Director & CEO



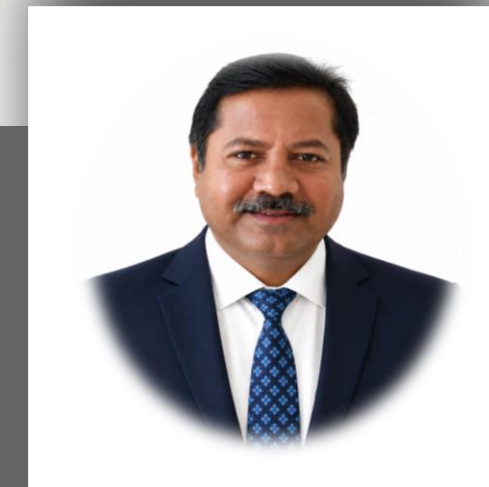
Mr. Mukesh Kumar
Chief Financial Officer



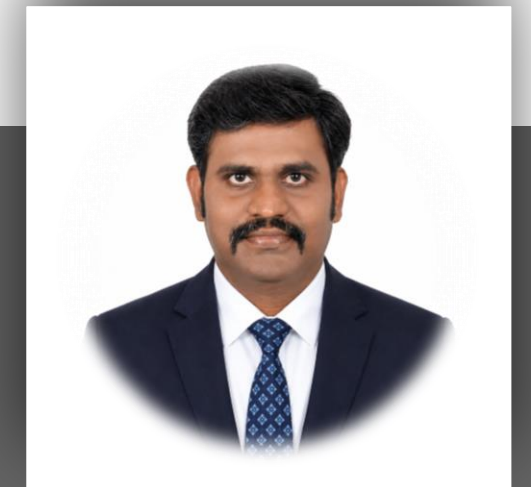
Mr. Vipin Malik
Head- Sales & Marketing



Mr. Uday RB
Head - Engineering



Mr. Rathinam P
Head - Operations



Mr. ArjunRaj P
Company Secretary

Driven by technology; serving through passion



Situated at Hosur, Tamil Nadu
40 Kms from Bengaluru.
Total Area: 16.28 Acres
Team Strength: 500

- We have state-of-the-art manufacturing process, supported by advanced management tools such as Quick Response Manufacturing (QRM) and Total Productive Maintenance (TPM) to **ensure on-time delivery.**
- Efficiency is a core value in our company. It drives both our operations and product development, enabling us to offer **high-performance solutions.**
- We maintain a world-class testing and inspection facility, equipped to perform thorough internal tests and ensure that every product we deliver is fully qualified and **meets the highest standards.**

Learning never stops

**We simulate customer grinding conditions in our laboratory.
We test our products and benchmark them against the
competition to ensure they are market-ready.**



Driven by technology; serving customers
through passion

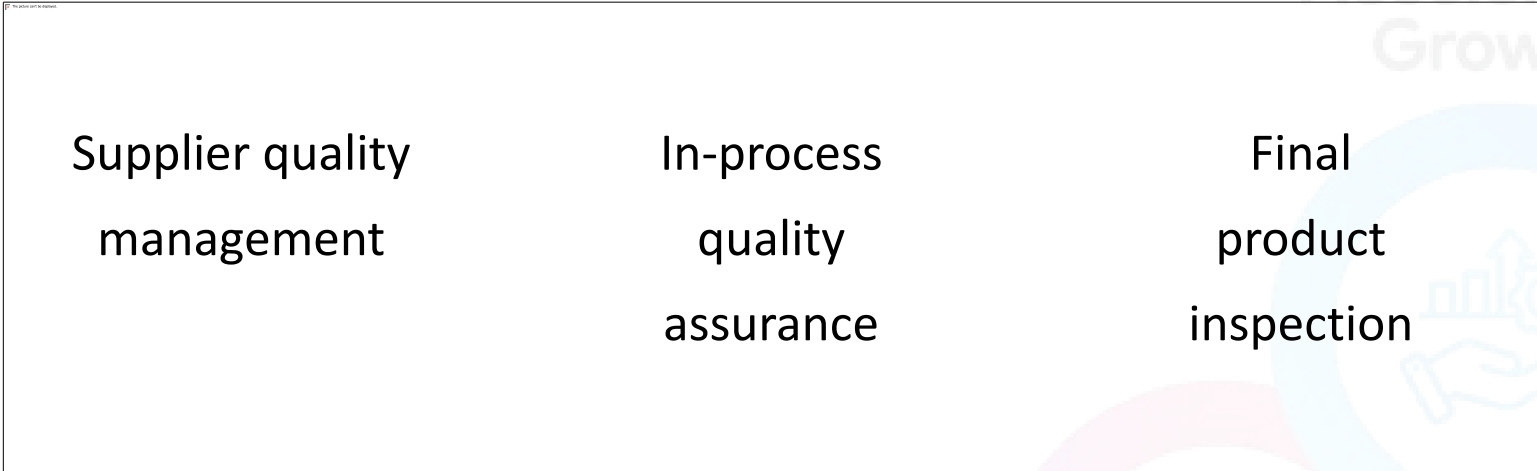
☐ CUSTOMER GRINDING CONDITION SIMULATION

☐ CUSTOMER TRAINING

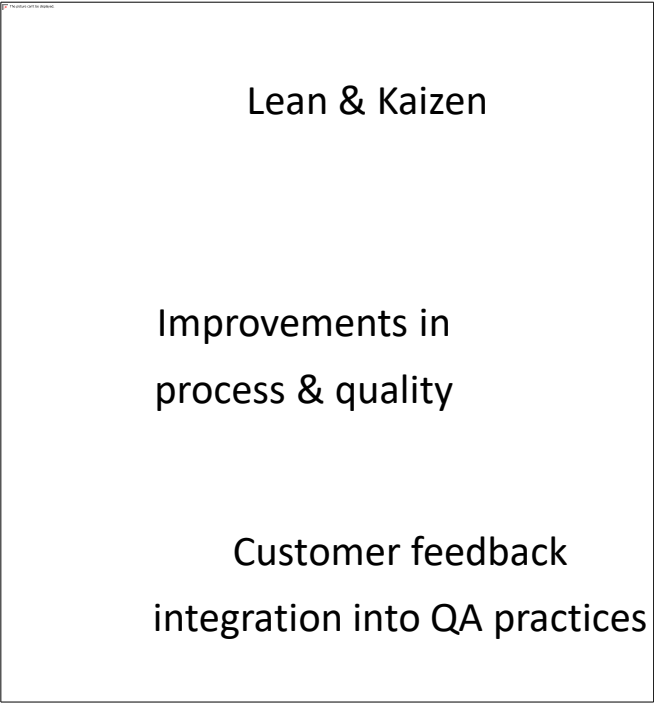
☐ NEW PRODUCT DEMONSTRATIONS



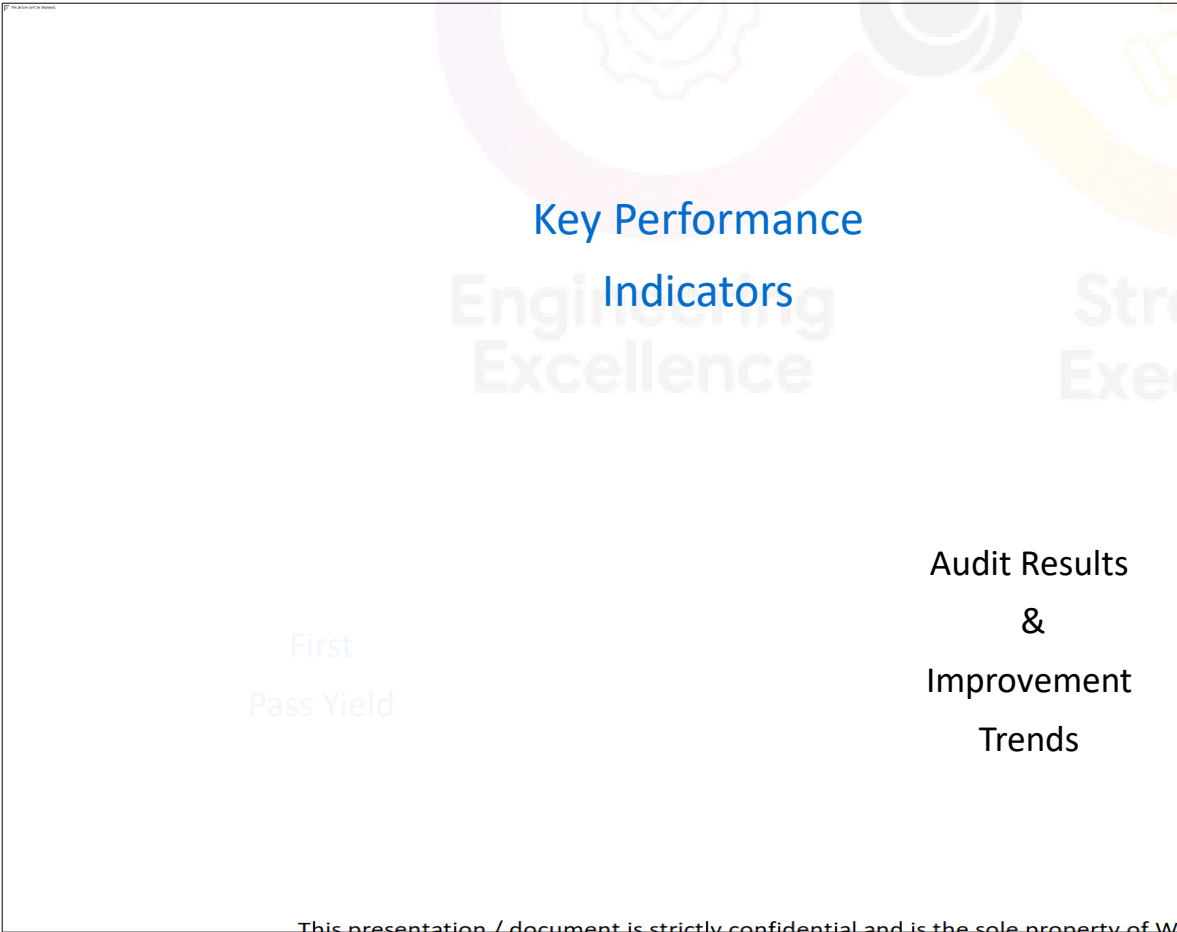
Key Processes



Continuous Improvement Initiatives



Key Performance Indicators



Management standard systems

ISO 9001 : 2015



ISO 14001 : 2015



ISO 45001 : 2018



EN13236 : 2019



EN9100 : 2018



IATF 16949 : 2016



Awards



Excellence Recognized at
IPF–SME Awards 2026



Best practices
in procurement function



Excellence in Procurement
Process Optimization



25+ Years of Excellence
Honored with Long Service Award

Global Reach & Product Range



PROFILE

Stronger
Execution



- Production Sites
- Subsidiary
- Distributor Network



Wendt GmbH,
Germany



Wendt (India) Limited,
India



Wendt Grinding Technologies Ltd,
Thailand

OUR BUSINESS DIVISIONS

Three divisions to meet your needs



SUPERABRASIVES

Wide range of diamond & CBN products for precision grinding of hard materials from steel, ceramics, carbide, to exotic materials.



MACHINE TOOL

The CNC grinders, equipped with a built-in gauging & probing facility, deliver outstanding capability and part-producing capability for grinding hard-to-process metals with high accuracy.



PRECISION COMPONENTS

We specialise in providing precision-ground parts in steel, carbide, and ceramic materials. A certified manufacturer of parts for the automotive, non-auto, and aerospace sectors.



Rotary Dresser



Metal Bond



Hybrid Wheel



Vitrified Wheel



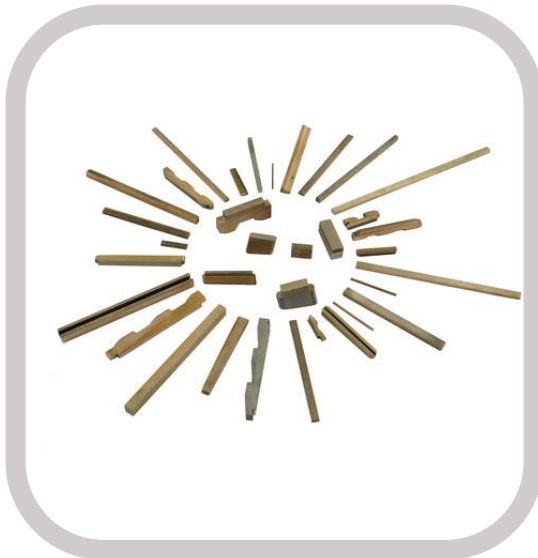
Electroplated
Wheel



Resin Bond



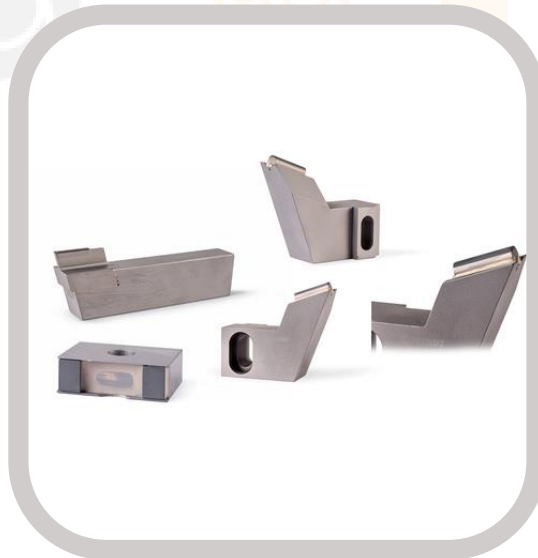
Dressing Block



Hones



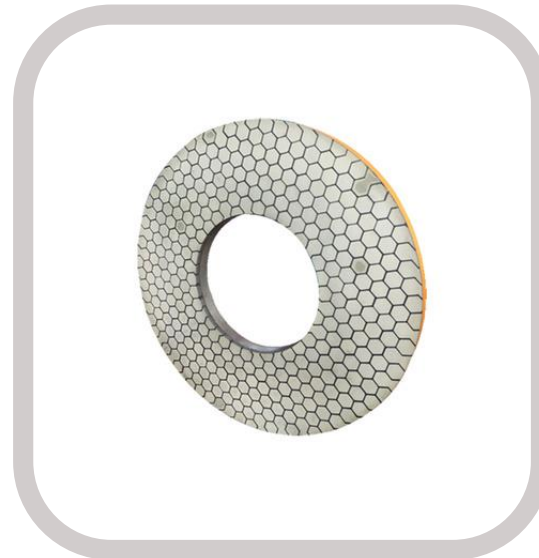
Stationary Dressers



PCD Wear Parts



Braze



Fine Grinding Wheel

Cylindrical grinding machines



Surface grinding machines



Profile dressing machines



Tool grinding machines



Periphery grinding machines



Special Purpose Grinding Machines





Eccentric Shaft



Lower bearing



**Upper & Lower
Chambers**



Upper Bearing



Vaness



Rolling Piston



Cutting inserts for milling, turning and special applications

Automobile Industry

CRANK SHAFT



ENGINE VALVE



CYLINDER BLOCK



POLY - BELT

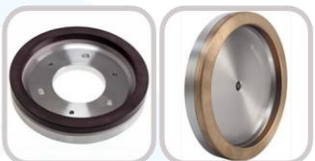


APPLICATIONS

- 1.Engine
- 2.Transmission
- 3.Other parts

Glass Industry

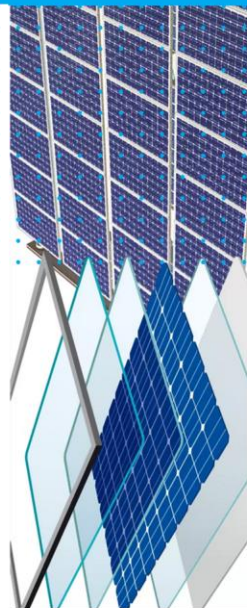
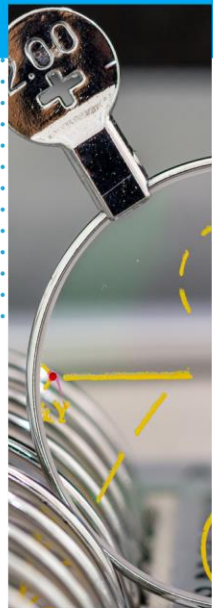
FLAT GLASS-
CONSTRUCTION GLASS



OPTOMIC GLASS -OPTICS



PNEUMATIC TOOLS



APPLICATIONS

- 1.Solar glass
- 2.Flat glass architectural
- 3.Auto glass
- 4.Ophthalmic glass
- 5.Scientific glass

Defence & Aerospace Industry



APPLICATIONS

1. Turbine blade grinding
2. Fir Tree grinding
3. Titanium grinding
4. Inconel grinding
5. Landing gear - Honing etc.
6. Carbon reinforced fiber - Aircraft parts made of CRPF (for grinding, milling, drilling)

Cutting Tools Industry

WAC 715/735 QUATTRO



OPRA 200



CARBIDE INSERT



HOBS & BROCHES



ROUND TOOLS



TAPS



Bearing Industry



- APPLICATIONS**
1. Inner race profile grinding
 2. Outer race profile grinding
 3. OD grinding
 4. Thickness grinding
 5. Ball grinding
 6. Roller grinding
 7. Wear parts



Steel Industry

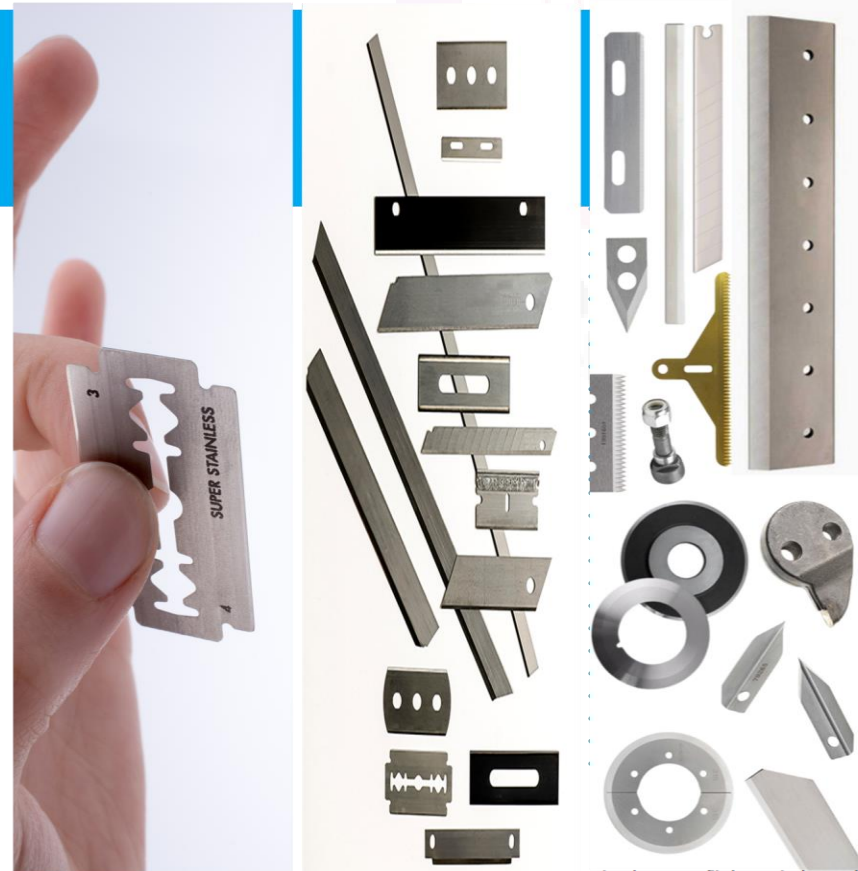


- FULL RANGE OF GRINDING PROFILE WHEELS**
1. Electroplated wheels
 2. Notch milling tools
 3. Spindles
 4. Work rest
 5. OD grinding wheels



Razor Blade Industry

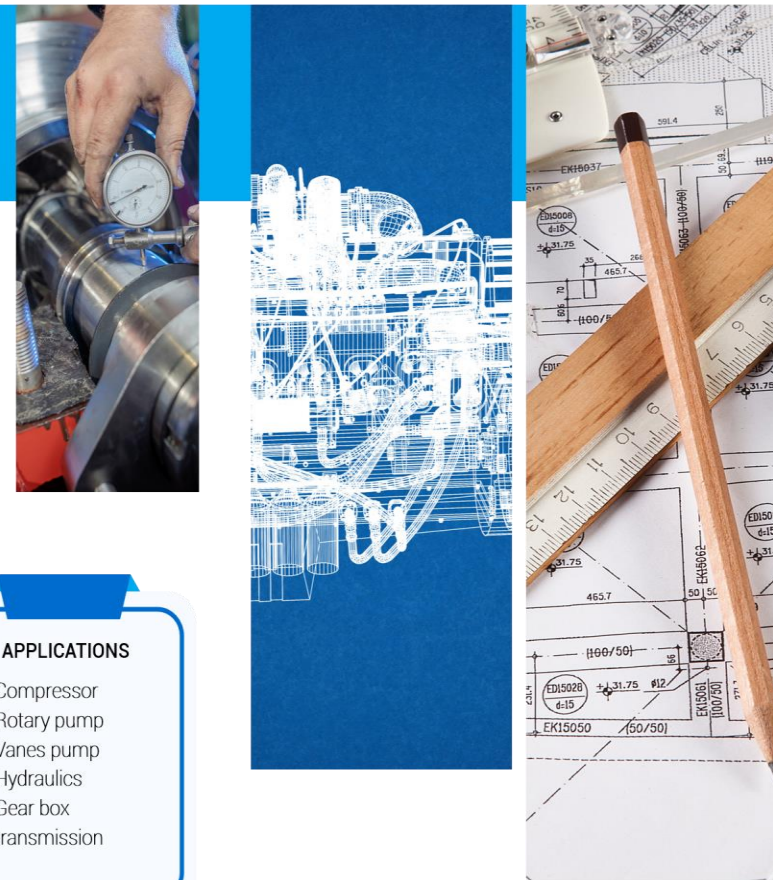
Spindle finishing wheel



General Engineering Industry



- APPLICATIONS**
1. Compressor
 2. Rotary pump
 3. Vanes pump
 4. Hydraulics
 5. Gear box transmission





Financial Updates



Amount Rs. in Cr

Particulars	FY25-26	FY24-25 Actuals	Growth %
	Actuals		
Total Sales	207	212	-3%
EBIDTA	39.8	51.1	-22%
EBIDTA %	19%	24%	
PBT	30.5	49.7	-39%
PBT%	15%	23%	
PAT	22.8	38.3	-41%
PAT%	11%	18%	

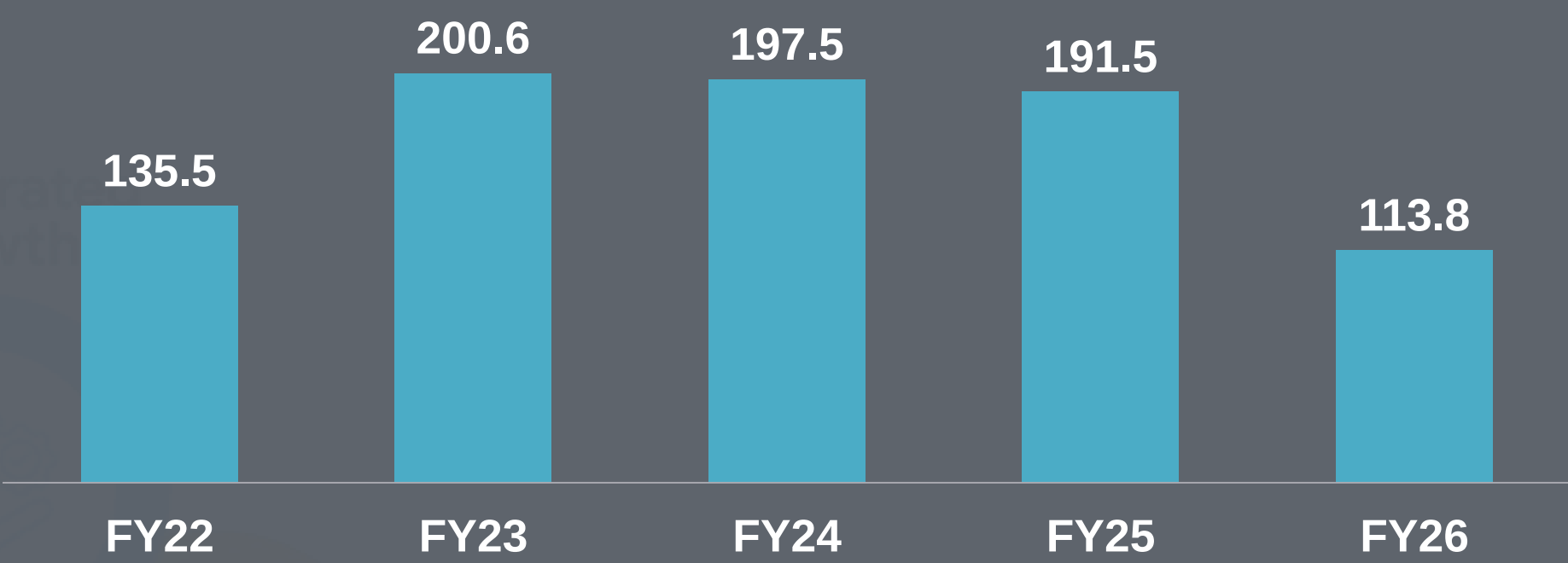
- Declined sales due to deferred Machine Tool dispatches and exports drop.
- Lower absorption cost due to decreased topline

Amount Rs. in Cr

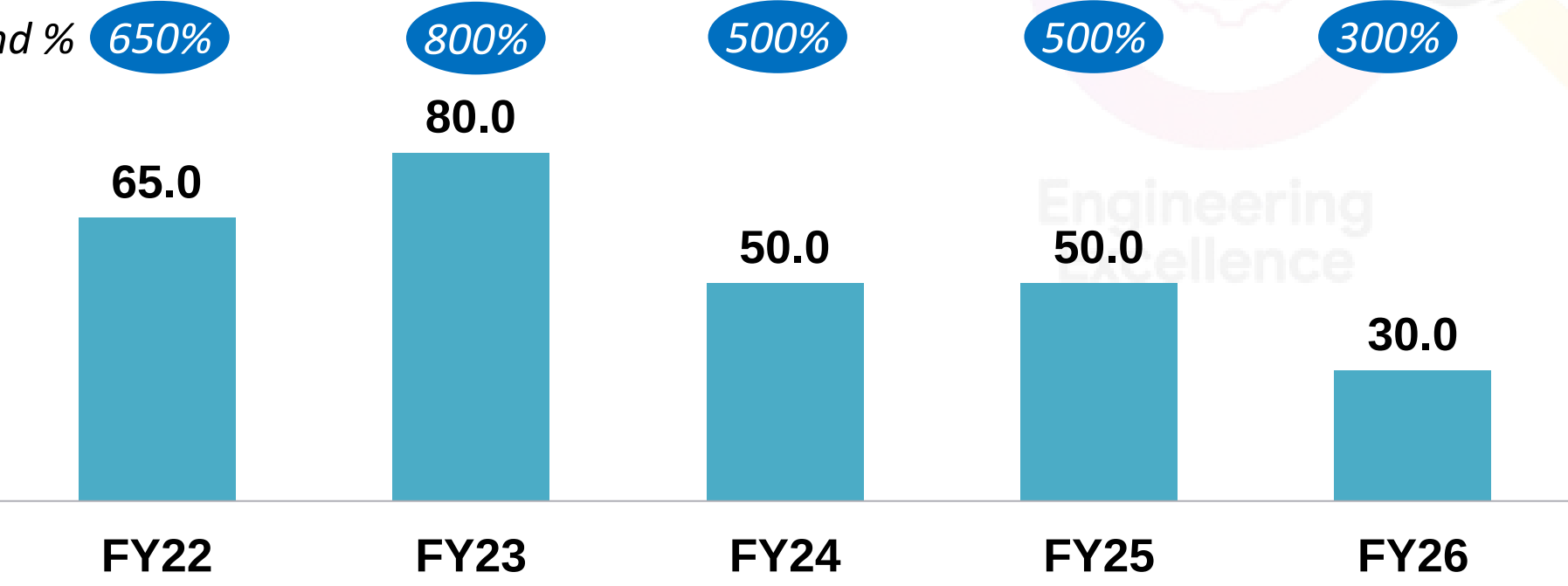
Particulars	FY25-26	FY24-25	Growth %
	Actuals	Actuals	
Total Sales	234	231	1%
EBIDTA	32.0	52.6	-39%
EBIDTA %	14%	23%	
PBT	22.8	51.2	-55%
PBT%	10%	22%	
PAT	14.6	39.5	-63%
PAT%	6%	17%	

- On a Consolidated basis Sale has grown by 1%
- EBITDA decline due to reduction in WIL EBITDA and newly formed subsidiary Wendt GmbH’s initial operating Expenses

Earnings Per Share (₹ share)



Dividend % 650%



Dividend per share (₹ share)





Prudent utilization of Capex in view of unfavorable business environment - 8 crs



Awards, Exhibitions & Accolades

MMBE Award 2025 for Customer Excellence



ENGIMACH 2025, Gujarat



Long Service Award



MMBE Award 2025 for Innovation Excellence



MACH AUTO EXPO 2026, Ludhiana



CSR Activities

Accelerated
Growth



Engineering
Excellence

Stronger
Execution

Corporate Social Responsibility (CSR)
Initiatives

Organization’s broader impact on society

Skill Development Programs: CUMI Center for Skill
Development (CCSD) training for underprivileged youth

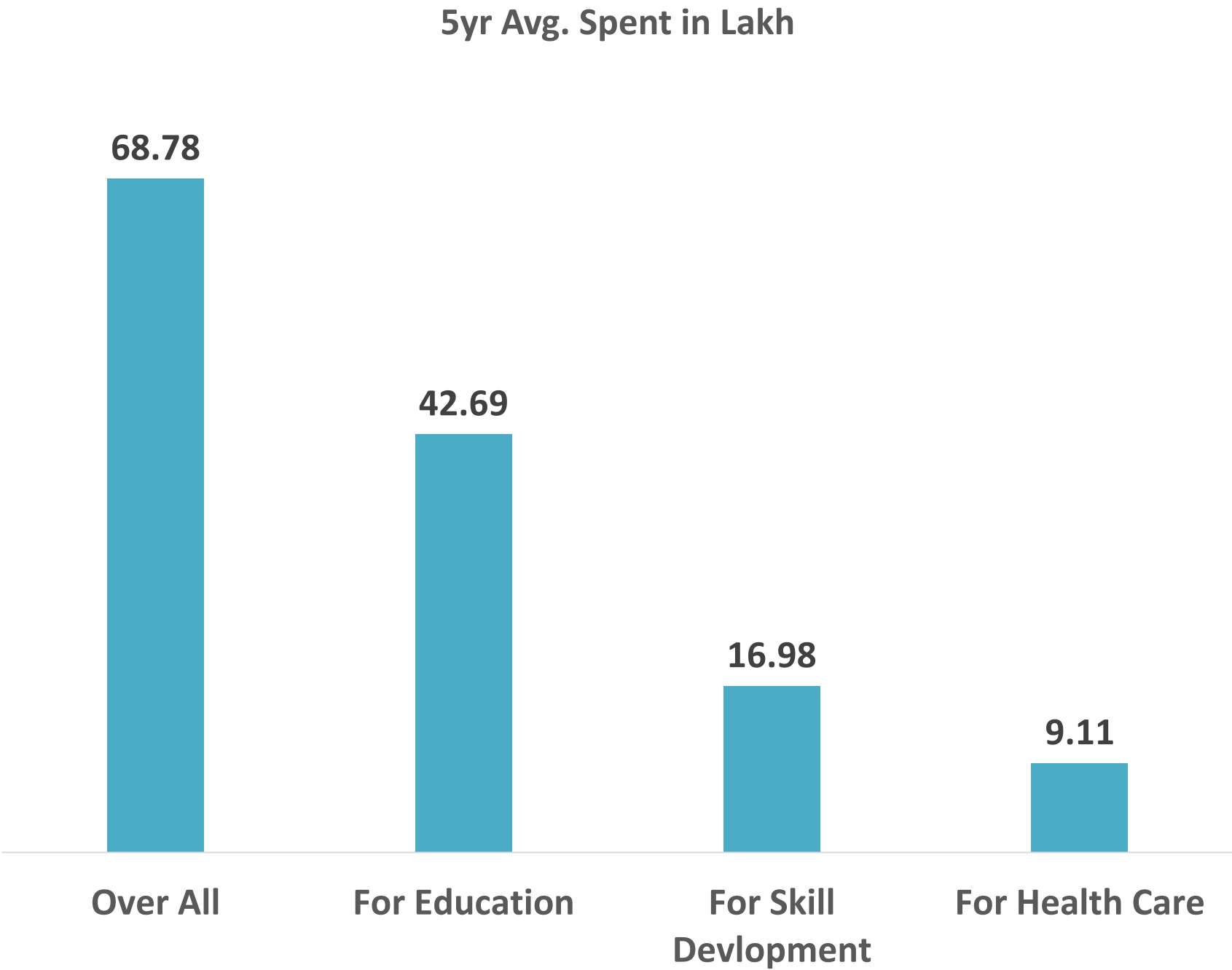
Community Engagement: Blood donation drives,
construction of classrooms, toilets, library for govt schools, tree
plantation, donating health equipment etc.

Career Guidance for Employee’s Children: Industrial visits and
counseling

Environmental Responsibility: World Environment Day
celebrations, sapling distribution, and in-house fruit distribution
to employees.



5yr Avg. Spent in Lakh



FY 26 spend

Particulars	Rs. In Lakhs
Construction of School Building in and around Hosur	73.31
Primary Health Center	20.11
Other Facilities to Schools	9.84



Govt. Urban Primary Health Centre Begapalli



UPS



Refrigerator

Primary Health Centre Bagalur



Compound wall



Panchayat Union Primary School Samathuvapuram



3-Class Room



Panchayat Union Primary School – Kothagondapalli



RO Purifier

Panchayat Union Primary School – Zuzuvadi



RO Purifier



Children's Desks and
Benches 70 Sets



Teachers' Tables
and Chairs 16 Sets

Govt. Girls High School Hosur



2-Class Room II Floor



Govt.Hr.school
Samathuvapuram



Wash Room

Govt High School
Mookandapalli



Wash Room

Govt. Girls High School
Hosur



Wash Room



Sustainability

WENDT(INDIA)LIMITED
RAIN WATER HARVESTING
PERCOLATION POND

- ☞ SIZE OF THE POND : 24L x 22B x 2.5D (METERS)
- ☞ STORAGE CAPACITY: 12,00,000 LITERS
- ☞ COMPLETED ON : 31 ST JANUARY 2002
- ☞ TOTAL COST : RS. 1.10 LAKHS
- ☞ USAGE : FOR GARDENING

Zero discharge facility

Water treatment processes intended to reduce wastewater efficiently and produce clean water that is suitable for reuse. We employ wastewater treatment technologies and desalination to purify and recycle virtually all wastewater received.



EFFLUENT TREATMENT

Treatment of electroplating, demineralization, painting & coolant effluents as Polychlorinated Biphenyls normally. We reuse this water for processes & cooling towers.

Capacity: 25.5 KLD



SEWAGE TREATMENT

Sewage treatment facilities for canteen and sewage water. Treated water is reused for gardening.

Capacity: 45 KLD.



RAINWATER HARVESTING

Creation of a water body, where lotus blooms, with rainwater harvesting.

Capacity : 120 KL

Green Power

We are committed to move towards green energy. Our solar plant currently meets 7-9% of our needs.

Capacity 260kW, energy generation 3.0 Lakh kWh (Units) per year



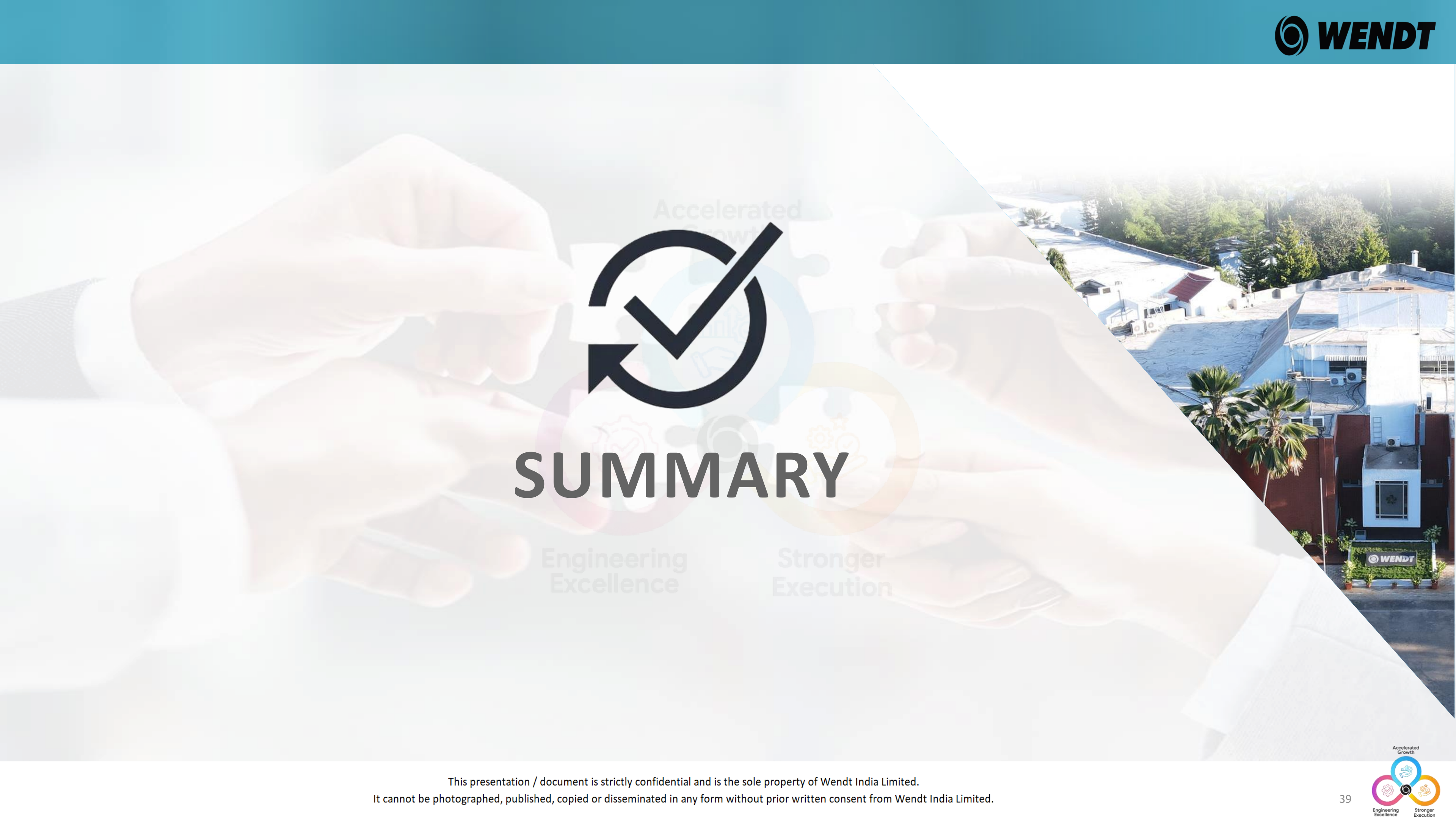
Current Year Financial Updates



Amount Rs. in Cr

Particulars	Q1 FY26-27	Q1 FY25-26	Growth %
	Actuals	Actuals	
Total Sales	60.8	46.5	31%
EBIDTA	12.7	8.4	51%
EBIDTA %	21%	18%	
PBT	10.6	6.6	60%
PBT%	17%	14%	
PAT	8.0	5.0	62%
PAT%	13%	11%	

- Top line improvement driven by sales and marketing initiatives and backlog machine orders.
- Bottom line improvement with concentrated efforts on manufacturing efficiencies despite RM price increase.



SUMMARY

Accelerated Growth

Engineering Excellence

Stronger Execution

Second to none !

- Global technology with in-house R& D
- State-of-the-art manufacturing plant
- Application expertise across industries
- Make in India; made for the world
- Stay relevant with the latest in technology
- Multiple channels to reach customers

Accelerated Growth



Machine Tools



Superabrasives



Precision Products



Thankyou...!!!

